



## TOWN OF EASTHAM

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[www.eastham-ma.gov](http://www.eastham-ma.gov)

# Senior Exemption Application Checklist

Please submit the following documents with your exemption application. More documents might be required after an initial review by the assessor's office.

1. First time applicants – birth certificate/driver's license
2. Social security earnings for 2021 – form sent by Social Security
3. Income tax return for 2021 – if no taxes were filed, then please filled out the enclosed affidavit
4. Pensions received
5. All bank books, checking accounts, savings, certificates, stocks and bonds, etc. with July 1, 2022 balance. ALL ASSETS ARE NEEDED.
6. Interest and dividends earned
7. Other earned income, rents, etc.

You must satisfy tests relating to age, domicile, ownership, occupancy, annual income and assets. You must meet all eligibility requirements as of July 1, 2022. If you do not meet all requirements as of July 1, you cannot receive all or any portion of the exemption for that tax year.

If you own the property with someone who is not your spouse, for example, your children, siblings or other relatives, then each of the other co-owners must also satisfy the annual income and asset tests

Please Note: If you do not meet one or all of the Clause 41C requirements, you may be eligible for a lesser amount of assistance under Clause 17 or a tax deferral under Clause 41A, or the Tax Aid committee fund.